Oxford Academic Health Science Network

## Working with patients, citizens and carers – getting it right

Douglas Findlay and Sian Rees Oxford AHSN

## Working Together: Training and Development Programme 2018

### For healthcare professionals, researchers, patients, carers and the public

Working Together: approaches and techniques For people with some experience of PPI The Gateway Aylesbury, 12pm-5pm

05 June

30

April

Writing for lay audiences For people with some experience of PPI

For people with some experience of PPI Oxford Academic Health Science Network, 10am-12.30pm

11 September Lay partners on staff interview panels

For people with some experience of PPI The University of Reading, 10am-1pm

**Working Together: an introduction** For people new to patient and public involvement



Unipart Oxford, 10am-12.30pm

For more information or if you are interested in taking part: email: <u>PPIEE@oxfordahsn.org</u>

web: bit.ly/workingtogetherprogramme



## What do you need, to go away feeling that this was a worthwhile couple of hours?

See Post-it-notes attached

# What we are planning to cover

- What
- Why
- How



### What do we mean?





### Definitions

#### **Involvement: improving everyone's care**

Working with patients, carers and the public to improve care delivery, research, innovation and education on behalf of the whole population

### Experience: listening to, and acting on, what patients, carers and the public say

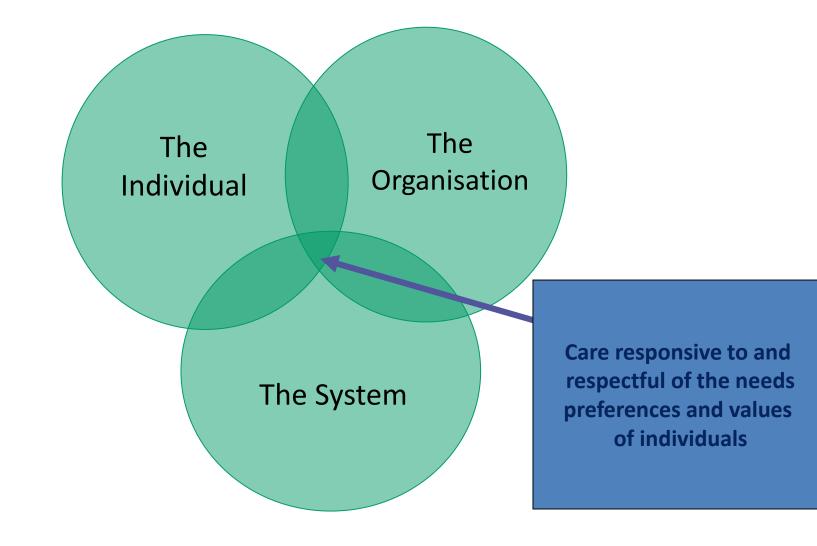
Collecting, understanding and using patients', carers' and the public's (and staff's) feelings about their involvement in care, research, education and innovation

### **Person centred care?**

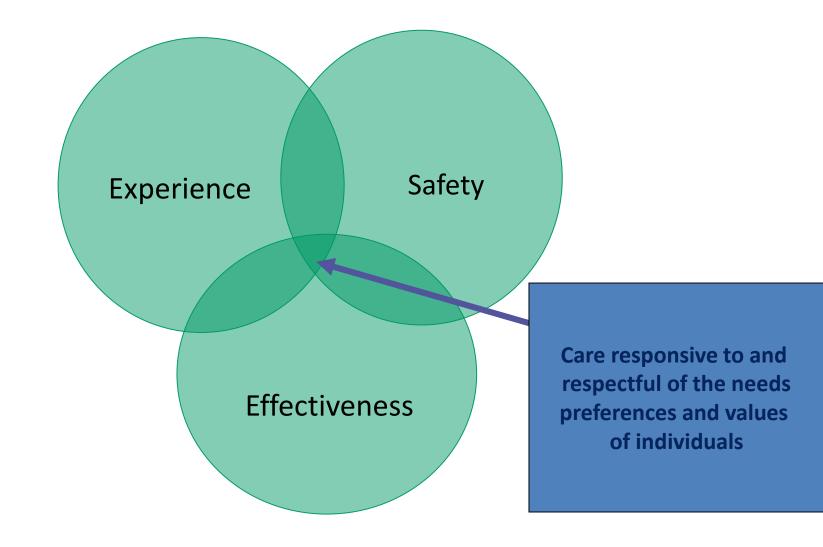


#### **Person-centred:**

#### the individual, the organisation and the system



#### Person-centred: central to the quality of care



## Why do it?

### Told to

- It's the right thing to do
- It makes a difference

## involve

Making participation count

#### General Medical Council

Regulating doctors Ensuring good medical practice

### FIVE YEAR FORWARD VIEW

HEE Strategic Framework

Health Education England

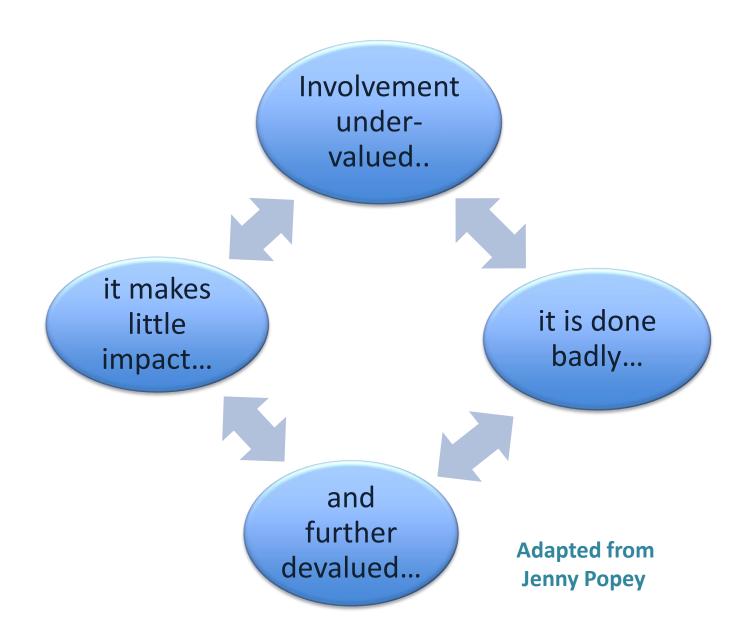
→ Go!

Health Education England Strategic Framework 2014 - 2029





### **The Tokenism Cycle**



### Why do it? It's the right thing to do

#### No decision about me without me



#### Who knows best?

## Right care for the right patient at the right time

#### Two patients, medically identical

- Identical health state
- Identical diagnosis

**Different doctors** 

• Different treatments

Is there a problem?

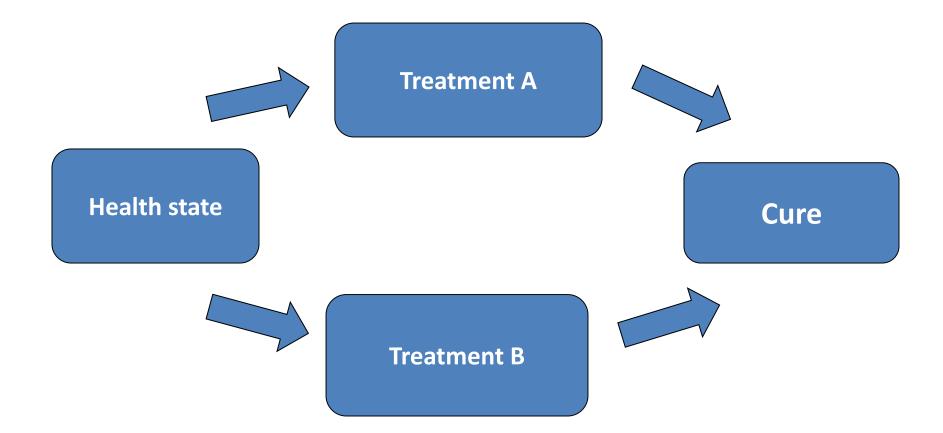
### **Incorrect treatment**



Patients' Preferences Matter - Mulley, Trimble and Elwyn

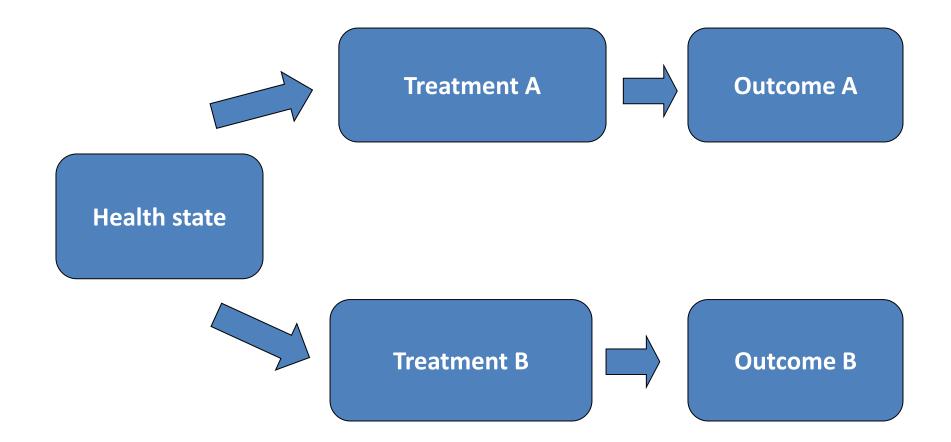
#### **Oxford Health Experiences Institute**

### **Uncertainty in treatment options**



Patients' Preferences Matter - Mulley, Trimble and Elwyn

### **Patient preference**



Patients' Preferences Matter - Mulley, Trimble and Elwyn

## You don't know what you don't know!

## Why do it?

### It makes a difference

### **Outcomes that matter**

#### **OMERACT** - Outcome Measures for Arthritis Clinical Trials

#### OMERACT 5 - include patients

OMERACT 6 -initiate research on patient perspective

OMERACT 7 -'new' symptom identified

OMERACT 8 -Symptom included



#### **ABOUT OMERACT**

#### What is OMERACT?

OMERACT strives to improve endpoint outcome measurement through a data driven, iterative consensus process involving relevant stakeholder groups. The term OMERACT was originally established in 1992 to mean "Outcome Measures in Rheumatoid Arthritis Clinical Trials". Since then the OMERACT initiative has turned into an international informal network, with working groups and gatherings interested in outcome measurement across the spectrum of rheumatology intervention studies. The acronym has therefore been broadened to now stand for 'Outcome Measures in Rheumatology'.



### **Outcomes that matter**

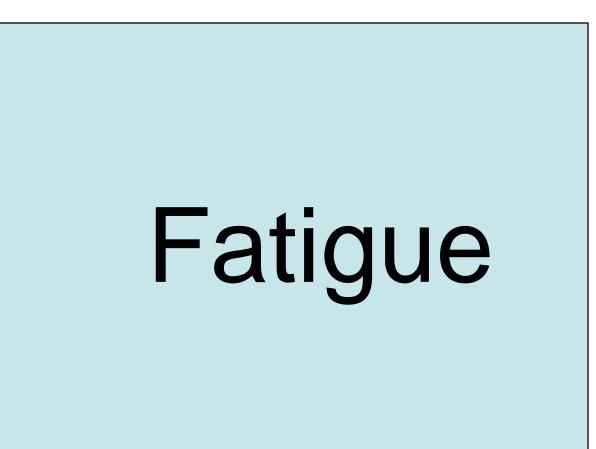
#### **OMERACT - Outcome Measures for Arthritis Clinical Trials**

include patients
OMERACT 6
initiate research on patient perspective

**OMERACT 5** 

OMERACT 7 -'new' symptom identified

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## It makes a difference: organisational care – BMJ systematic review

- Patient experience is positively associated with self-rated and objectively measured health outcomes; adherence to recommended medication and treatments; preventative care such as use of screening services and immunisations; healthcare resource use such as hospitalisation and primary-care visits; technical quality-of-care delivery and adverse events
- Patient experience consistently positively associated with patient safety and clinical effectiveness across a wide range of disease areas, study designs, settings, population groups and outcome measures

### **Cochrane Review Of Decision Aids**

86 trials in 6 countries of 34 different decisions, use has led to:

- Greater knowledge
- More accurate risk perceptions
- Lower decision conflict
- Greater participation in decision-making
- Fewer people remaining undecided



Stacey 2011

### **Experience based co-design**

Range of improvement activities:

- clocks;
- privacy after diagnosis;
- sleep and light/noise;
- hair-washing, belongings following the patient....

48 improvement activities in total:

- 21 small scale changes
- 21 process redesign within teams
- 5 process redesign between services/activities
- 1 process redesign between organisations

### What staff said

'So I can see that this person is not only a human being, but he is also a father, he is a son, he is a brother, he is a friend, he is a cousin, he's a plumber or an electrician, he is a sportsman, he has an interest in horse riding, whatever it happens to be. He has a dog, he has a budgie, he has plans, he has expectations, he has regrets, he has feelings.'

- 'I have already changed the way I think and care for patients even though we haven't started implementing changes yet. I have a better understanding now of how things are from the patients' perspective.'
- 'An extremely valuable learning experience. I am a better nurse because of it.'

### Patient (and staff) Shadowing

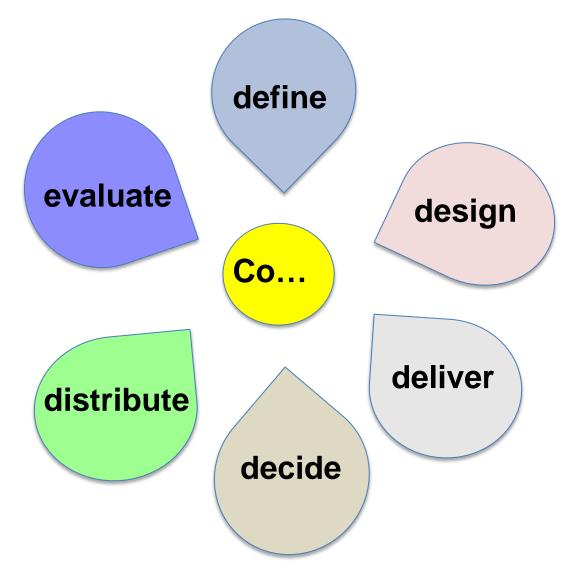




### **Co-production**



### **Co-production: the components**



#### 5 Ds and an E

### **No More Throw Away People** The parable of the blobs and squares



https://www.youtube.com/watch?v=egav5xjb-lg

### **Coproduction – your experience**

Q: What has been your best experience – when you felt most involved, most alive or most excited about your involvement?

- What made it exciting?
- Who was involved?
- What strengths did you use?

### **Effective PPI....**

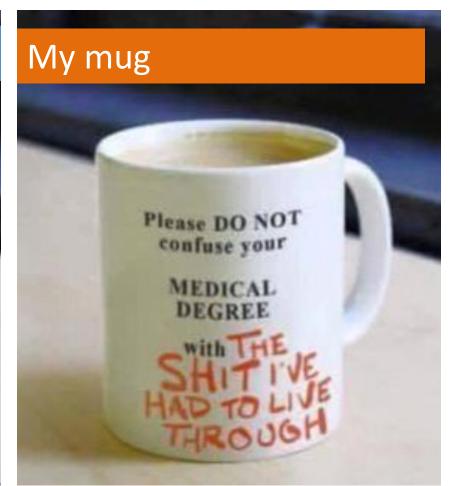
- Improves people's experience
- Supports shared decision making
- Enhances planning
- Increases public and staff understanding
- Builds better relationships
- Makes services more efficient
- Is not just a statutory requirement

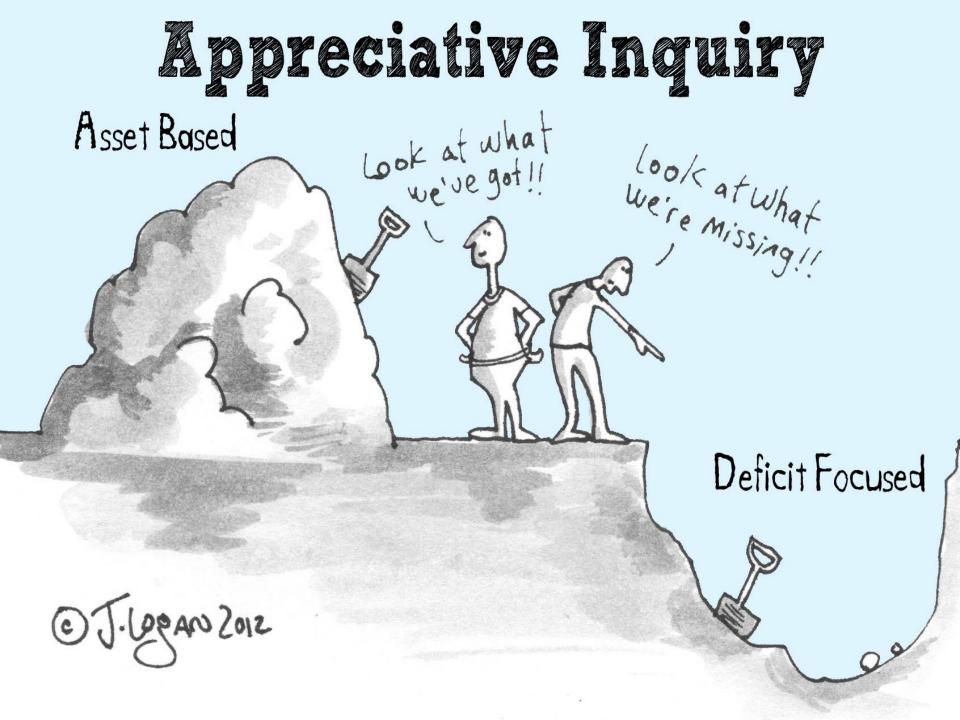
### There is more than one reality

#### My doctor's mug

#### Please DO NOT confuse your

Go gle search with my MEDICAL DEGREE





### **Appreciative Inquiry Core Philosophy**

• Whatever you want more of already exists in a group or an organization.

• What is working well around here?

### **Appreciative Inquiry – the theory**

- Developed by David Cooperrider and Suresh Srivastva at Case Western Reserve University in 1987
- An organisation is a 'miracle to be embraced rather than a problem to be solved'
- Inquiry into organisational life should have the following characteristics:
  - > Appreciative looks for the positive
  - > Applicable practical and grounded in reality
  - Provocative encourages risk taking
  - Collaborative involves everyone

- In every group or organization, something works
- What we focus on becomes our reality, if we look for problems, we will find them ...and make them bigger

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- Search for and amplify solutions that already exist





- People have more confidence to journey to the future (the unknown) when they carry forward parts of the past (the known)
- If we carry forward parts of the past, they should be the best bits



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- If we carry forward parts of the past, they should be the best bits
- It is important to value differences
- And to recognize that reality is created in the moment ....and there are multiple realities

### Appreciative Inquiry: the study of what works well

#### **Empirical**

- Define the immediate problem
- Fix what is broken
- Focus on decay / on what is missing
- What problems are you having?
- Learning from mistakes
- Who is to blame?

#### Appreciative

- Search for solutions that already exist
- Amplify what is working
- Focus on life giving forces

   growth
- What is working well?
- Learning from what works
- Who to affirm?

### What next?

What will you start doing? What will you stop doing? What will you carry on doing?

## Sign-up!

**Involvement Matters** 

Patients, carers, professionals and the public working together in the Thames Valley and Milton Keynes.

