October 2026

Alignment of coding for the COPD OPTIMISE review template

The Respiratory Transformation Partnership (RTP) has undertaken work to align the coding used to record COPD reviews and interventions within the COPD OPTIMISE template.

This work is intended to support a consistent approach to recording COPD care across primary care and community settings, enabling more standardised data collection and reporting.

The agreed codes have been reviewed and agreed by the National Respiratory Data Steering Group.

Practices and neighbourhood teams are asked to use the agreed codes set out below if they are:

- using the OPTIMISE template; or
- developing or updating their own COPD review templates.

Please share this information with relevant primary care, neighbourhood, respiratory, digital and clinical systems teams.

Yours sincerely

The RTP team

Review Component	Code
OPTIMISE reviews completed	Dual coding to be used: • Seen in chronic obstructive pulmonary disease clinic (XaZoz) (SNOMED: 857661000000104) • Optimisation of clinical care (928811000000105)
Personalised care plans put in place	• Chronic obstructive pulmonary disease clinical management plan (SNOMED: 736283006)
Inhaler technique observed	• Inhaler technique observed (6637.) (SNOMED: 170614009) • Review of inhaler technique using inhaler checking device (XaaMc) (SNOMED: 702606006) • Inhaler technique - good (663H.) (SNOMED: 170625000) • Inhaler technique - moderate (XaIQ0) (SNOMED: 390869002) • Inhaler technique - poor (663I.) (SNOMED: 170626004)
Medication optimisation review	• Chronic obstructive lung disorder medication review (procedure) (SNOMED: 473223004)
Flu vaccine administered	• EMIS: last coded entry • SystmOne: vaccine view will be added to vaccination page
Smoking cessation education	• Smoking cessation advice (Ua1Nz) (SNOMED: 225323000) • VBA (Very Brief Advice) on Smoking (Yagnf) (SNOMED: 1110791000000100)
Referral to smoking cessation service	• Referral to smoking cessation service (XaaDy) (SNOMED: 871661000000106)
Referral to pulmonary rehab	• Referral to pulmonary rehabilitation (procedure) (SNOMED: 24461000000105)
Referral to social prescribing service	• Referral to social prescribing service (procedure) (SNOMED: 871731000000106)
Self-management education given	• Respiratory health self-management education (procedure) (SNOMED: 427625003)
Onboarded to digital self-management tool	• Use of digital self-management tool for chronic obstructive lung disease (observable entity) (SNOMED: 1129861000000101)